

M Holdings
has taken over

and this is your share...

Notice is hereby given that pursuant to:

- (i) the Subscription Agreement dated 9thOctober 2014 entered into between Oriental Commercial Bank Limited (**OCB** or the **Bank**), M Holdings Limited (**M Holdings**) and certain key shareholders of the Bank (as the agreement may have been or may be amended from time to time) (the **Subscription Agreement**);

Notice is hereby given that pursuant to:

- (i) the Subscription Agreement dated 9thOctober 5014 entered into between Oriental Commercial Bank Limited (OCB or the Bank), M Holdings Limited (M Holdings) and certain key shareholders of the Bank (as the

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